



Subscription Form for Warrant-1 Exercise of The Tonghua Holding Plc. (TH-W1)

Exercise Date : The last business day of September 2016 under the term of the Warrants during the hours of 9.00 a.m. to 4.00 p.m.,except the last Exercise Date.

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period : From 9.00 a.m. to 4.00 p.m. during the 5 business days before each exercise date

To The Board of Directors of The Tonghua Holding Plc. Subscription Date

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Input boxes for Nationality and Juristic Person selection.

ID Card / Alien ID. / Passport / Company Registration No.

Name input fields: Mr., Mrs., Miss, Juristic Person, Others, Sex (Male/Female)

Address, Lane, Road, Sub-District input fields

District, Province, Postal Code, Tel No. input fields

Nationality, Occupation, Date of Birth (Registration Date) input fields

Tax ID No. and Type of tax payment (Non withholding/Withholding) input fields

Hereby wish to exercise warrants for subscription of the ordinary shares of The Tong Hua Holding Plc. To the following details :-

Table with 5 columns: Number of warrants to Be exercised (Units), The allotted ordinary Shares obtain (Shares), Exercise Price (Baht per share), Total Amount (Baht), Total Amount (Word). Row 1: 1, 1, 1.00, 1.00, 1.00

Payment method options: Cheque, Cashier Cheque, Bank Draft. Bank and Branch details.

Payable to "Subscription for shares of Tonghua Holding Public Company Limited" (Cheques from provincial banks are not accepted in all cases)

Warrant details: I have delivered the physical warrant of ... certificate(s). Total number of warrants delivered ... Units

- Options for share certificate issuance: 1. Issue in name of "Thailand Securities Depository Co., Ltd. for Depositors" and arrange to have whose TSD Member No. ... 2. Issue in name of "Thailand Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name. 3. Issue in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been nonored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed Subscriber



Subscription Receipt (Subscriber please also fills out the portion)

Subscription Receipt form with fields for Date, Subscription No., Name, Payment Method, Bank, and Issuance Options.