



20 July 2017

Re: Notification of the Schedule of the final exercise of the Warrants (TH-W1)  
To: The President,  
The Stock Exchange of Thailand

Regarding to Tong Hua Holding Public Company Limited (“the Company”) has issued warrants to purchase ordinary shares of the company No.1 (TH-W1) in the total amount of 59,998,983 units on 10 September 2012 to the existing shareholders of age. five years, with expiration on 9 September 2017. (the exercise date falls on a day to move on. Exercise is the last business day preceding the exercise date), which falls on September 8, 2017 then.

The Company would like to inform the Exercise Date. And notification period for the exercise of warrants to purchase common shares of the Company (TH-W1) for the last time on September 8, 2017 as follows.

1. The notification period for the exercise of final Amendment rights is within fifteen days prior to last exercise.

Date: 24 August – 7 September 2017, 9.00 a.m. to 16.00 p.m. (Except Saturday - Sunday. And holidays)

2. Exercis Date

Date: 8 September 2017.

3. The Date of Marking of SP Sign for Suspension of Trade of the Warrants TH-W1

Date : 15 August – 8 September 2017.

4. The Date of Closing of the Register Book for Suspension of Trade of the Warrants TH-W1

Date : 18 August – 8 September 2017.

5. Exercise Ratio and Price

1 unit of Warrant (TH-W1) : 1.352 ordinary share, at the price of Baht 1

6. The Termination of the Warrant TH-W1

The Warrants TH-W1 shall expire from being the listed securities on 9 September 2017 onward.

• บริษัท ดงฮัว โฮลดิ้ง จำกัด (มหาชน)

เลขทะเบียนนิติบุคคล 0107537000122

877-881 เจริญกรุง ตลาดน้อย สัมพันธวงศ์ กรุงเทพฯ

โทร.0-2236-9171-6,0-2236-0143-44 แฟกซ์ 0-2238-528

• TONG HUA HOLDING PUBLIC COMPANY LIMITED

PCL.REGISTRATION NO. 0107537000122

877-881 CHAROENKRUNG RD., TALAD NOI, BANGKOK

TEL.0-2236-9171-6,0-2236-0143-44 FAX: 0-2238-5286

• 中華控股有限公司

註冊號碼 : 0107537000122

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電話 : 0-2236-9171-6,0-2236-0143-44 傳真 : 0-2238-5286

## 7. Documents for the Notification of Intention to Exercise the Warrants

Warrant holders or the holders of the Warrants can obtain a warrant exercisable to purchase ordinary shares of the Company. During the period following notification of the exercise.

7.1 In case that the Warrants are in scripless (Script less System) Holders of Warrant who wish to exercise their rights to request and fill out a request to issue warrant or the holders of the Warrants on the Stock Exchange of Thailand. With the Securities (Broker), and the Broker will notify the company. Depository for Securities (Thailand) Co., Ltd. ("TSD") to withdraw the warrant for use as evidence that the Company's shares to continue to exercise.

7.2 The Warrant Holders or the Holders of Warrant Certificates who intend to exercise their rights to purchase the Company's ordinary shares must comply with the law and conditions of notifying the exercise of Warrants by sending the following documents to the Company:

7.2.1 A completed Exercise Notification Form to purchase the Company's ordinary shares that is filled in completely and accurately, and signed by the Warrant Holder;

7.2.2 A Warrant or a Warrant Certificate which identifies the rights to Warrant Holder of a certain number of Warrant units stated in the Exercise Notification Form.

7.3 Required Identification Documents;

7.3.1 Thai Individual

A certified true copy of valid personal identification card

7.3.2 Non-Thai Individual

A certified true copy of valid passport or alien certificate

7.3.3 Juristic Person Incorporated in Thailand

A certified true copy of the corporate affidavit, issued by the Ministry of Commerce for no more than 6 months before the Exercise Date, certified by the authorized director(s) together with a certified true copy of the identification document of such authorized director(s) of the juristic person pursuant to clause 4.3.1 or 4.3.2 above. (Except for the case of the TSD or a broker depositing securities with the TSD being the transferor or endorsee.)

7.3.4 Juristic Person Incorporated Outside of Thailand

A certified true copy of incorporation or corporate affidavit issued for no more than 3 months before the Exercise Date, certified by a Notary Public and the Passport of the authorized director(s) of the juristic person pursuant to clause 4.3.1 or 4.3.2 above.

## 8. Payment Method

The Warrant Holders shall make a payment in full for the number of Warrant to be exercised as specified in the Exercise Notification Form (the warrant holder can obtain the subscription form at the Company and on the Company's website [www.thaitonghua.com](http://www.thaitonghua.com) and [www.thaizhonghua.com](http://www.thaizhonghua.com)), within determined period. The Warrant Holders may choose the following subscription payment methods and enclose the payment documents as follows:

### 8.1 Payment by money transfer

Account name: Subscription for shares of Tong Hua Holding Public Company Limited

Bank : Thai Military Bank Public Company Limited

Branch : Taladnoi

Current account number : 027-1-07272-0

(with transferring evidences attached)

### 8.2 Payment by Cheque or Draft or Cashier's Cheque

Cheque or Draft or Cashier's Cheque must be collectible by the clearing house in Bangkok within the next business day and must be crossed "A/C Payee Only" and made payable to "Tong Hua Holding Public Company Limited". However, the Agent does not accept any required documents for Notification to Exercise the Warrants via postal service. Provincial cheque is not accepted. Cheque, draft or cashier's cheque sent by mail are not accepted. Any payment in cash is not accepted. The exercise of the right to purchase shares will be valid only if the payment is collected in full. In the event that the payment cannot be collected in accordance with the amount indicated in the Exercise Notification Form for any reasons, it shall be deemed that the Warrant Holder intends to cancel that exercise of rights, and the Company shall be correspondingly allowed to cancel that exercise of rights and the rights to purchase the Company's ordinary shares shall be deemed expired.

**Note :** The Warrant Holder intending to exercise the rights to purchase ordinary shares

Shall be responsible for any stamp duty and/or tax (if any) in accordance with the

Revenue Code, any regulation or any law governing the exercise of the Warrant

Rights (if any).

**9. Contact Venue for the Exercised of Warrants**

Tong Hua Holding Public Company Limited.

877-881 New Road, Taladnoi,

Samphanthawong, Bangkok

Telephone 02-236-9171-6

Fax 02-238-5286

**10. Other Conditions**

The number of the Warrants to be exercised shall be the non-fractional number only and the Warrant Holders shall be responsible for the stamp duty or any tax (if any) in accordance with the Revenue Code, any applicable regulations or laws governing the exercise of the Warrants to purchase the ordinary shares.

In addition to the terms and conditions mentioned above, The Warrant Holders who wish to exercise their rights to purchase the Company's ordinary shares may study to the others addition terms and conditions related to the exercise of right under the Warrants from the "Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Tong Hua Holding Public Company Limited No.1 (TH-W1)" at the Company's website [www.thaitonghua.com](http://www.thaitonghua.com) and [www.thaizhonghua.com](http://www.thaizhonghua.com)

Please be informed accordingly

Yours Faithfully,

Mr.Prachuab Tantinon

President