

Subscription Form for Warrant-1 Exercise of The Tonghua Holding Plc. (TH-W1)

Exercise Date : The last exercise date is on September 8, 2017 under the term of the Warrants during the hours of 9.00 a.m. to 4.00 p.m., except the last Exercise Date.

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period : From 9.00 a.m. to 4.00 p.m. during the 15 days before each exercise date

To The Board of Directors of The Tonghua Holding Plc. Subscription Date .....

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Natural Person of Thai Nationality  Natural Person of Alien Nationality  Juristic Person of Thai Nationality  Juristic Person of Alien Nationality

ID Card / Alien ID. / Passport / Company Registration No. ....

Name  Mr.  Mrs.  Miss  Juristic Person  Others ..... Sex  Male  Female

Address ..... Lane ..... Road ..... Sub-District .....

District ..... Province ..... Postal Code ..... Tel No. ....

Nationality ..... Occupation ..... Date of Birth (Registration Date) .....

Tax ID No. .... Type of tax payment  Non withholding tax  Withholding tax

Hereby wish to exercise warrants for subscription of the ordinary shares of The Tong Hua Holding Plc. To the following details :-

Number of warrants to Be exercised (Units)	The allotted ordinary Shares obtain (Shares)	Exercise Price ( Baht per share)	Total Amount (Baht)	Total Amount (Word)
		1.00		

• I herewith arrange payment by  Cheque  Cashier Cheque  Bank Draft  
 Bank ..... Branch ..... Cheque No. .... Date .....

Payable to "Subscription for shares of Tonghua Holding Public Company Limited" (Cheques from provincial banks are not accepted in all cases)

• I have delivered the physical warrant of ..... certificate(s). Total number of warrants delivered .....Units  
 Certificate No. .... Number of warrants ..... Units  
 Certificate No. .... Number of warrants ..... Units

- If I have been allotted the said ordinary shares, I agree to have either of the following executed (Choose only one)
  - Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and arrange to have whose TSD Member No. .... Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No. .... Name ..... which I have with the said company.
  - Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name.
  - Issue a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been nonored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed ..... Subscriber

✘ .....

**Subscription Receipt (Subscriber please also fills out the portion)**

Date ..... Subscription No. ....

The Tonghua Holding Plc. Received money from  Mr.  Mrs.  Miss  Juristic Person .....

For share subscription as per warrant exercise of the Company. Number of the allotted ordinary shares ..... shares.

Exercise price at Baht 1 per share. Total payment Bht ..... by  Cheque  Cashier Cheque  Bank Draft

Bank ..... Branch ..... Cheque No. .... Date .....

Issue a share certificate in the name of "TSD for the Depositors" participant no. .... Securities trading account no. ....

Issue a share certificate in the name of "TSD" and deposit those share under the issuer account number 600 under my name.

Issue a share certificate in the name of subscriber

Signed ..... Authorized Officer