



Subscription Form for Warrant-1 Exercise of The TonghuaHolding Plc.(TH-W2)

Exercise Date :The last business day of June 2018 under the term of the Warrants during the hours of 9.00 a.m. to 4.00 p.m.,except the last Exercise Date.

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period: From 9.00 a.m. to 4.00 p.m. during the 5 business days before each exercise date

To The Board of Directors of The TonghuaHolding Plc. Subscription Date

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Individual Person of Thai Nationality Natural Person of Alien Nationality Juristic Person of Thai Nationality Juristic Person of Foreign Nationality

ID Card / Alien ID. / Passport / Company Registration No.

Name Mr. Mrs. Miss Juristic Person Others Sex Male Female

Address Lane Road Sub-District

District Province Postal Code Tel No.

Nationality Occupation Date of Birth (Registration Date)

Tax ID No. Type of tax payment Non withholding tax Withholding tax

Hereby wish to exercise warrants for subscription of the ordinary shares of The TonghuaHolding Plc. To the following details :-

Table with 5 columns: Number of warrants to Be exercised (Units), The allotted ordinary Shares obtain (Shares), Exercise Price (Baht per share), Total Amount (Baht), Total Amount (Word)

I herewith arrange payment by Cheque Cashier Cheque Bank Draft Bank Branch Cheque No. Date

Payable to "Subscription for shares of Tong HuaHolding Public Company Limited" (Cheques from provincial banks are not accepted in all cases)

I have delivered the physical warrant of certificate(s). Total number of warrants delivered Units Certificate No. Number of warrants Units

- If I have been allotted the said ordinary shares, I agree to have either of the following executed (Choose only one)
- Be a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and arrange to have whose TSD Member No. Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No. Name which I have with the said company.
- Be a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name.
- Be a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

The company reserves the right not to deposit securities into the issuer's account. If there are indications that you may be a US individual. And will issue a securities certificate instead

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been honored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed Subscriber

X

Subscription Receipt (Subscriber please also fills out the portion)
Date Subscription No.
The TonghuaHolding Plc. Received money from Mr. Mrs. Miss Juristic Person
For share subscription as per warrant exercise of the Company. Number of the allotted ordinary shares shares.
Exercise price at Baht 1 per share. Total payment Bht. by Cheque Cashier Cheque Bank Draft
Bank Branch Cheque No. Date
- Be a share certificate in the name of "TSD for the Depositors" participant no. Securities trading account no.
- Be a share certificate in the name of "TSD" and deposit those share under the issuer account number 600 under my name.
- Be a share certificate in the name of subscriber
Signed Authorized Officer