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| Subscription No. .......................................................  Subscription Form for Warrant-2 Exercise of The Tong hua Holding Plc.(TH-W2)  Exercise Date : The last Exercise Date 16 June 2020 under the term of the Warrants during the hours of  9.00 a.m. to 4.00 p.m.,  **The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share**  Subscription Period: From 9.00 a.m. to 4.00 p.m. during the 15 business days before each exercise date  To The Board of Directors of The Tong hua Holding Plc. Subscription Date ..................................................   |  | | --- | | **Subscriber please clearly completes below.** |   I (Please specity type of subscriber)  Natural Person of Thai Nationality Natural Person of Alien Nationality Juristic Person of Thai Nationality Juristic Person of Alien Nationality  ID Card / Alien ID. / Passport / Company Registration No. ……………………………………………………………………………………………………….  Name Mr. Mrs. Miss Juristic Person Others …………………………………………………….. Sex Male Female  Address ……………………………….. Lane ……………………………………. Road ………………………………….. Sub-District ………………………………  District ………………………………………………. Province …………………………………….. Postal Code ………………….. Tel No. …………………………  Nationality …………………………………………… Occupation …………………………………. Date of Birth (Registration Date) ……………………………….  Tax ID No. ................................................................................Type of tax payment Non withholding tax Withholding tax  Hereby wish to exercise warrants for subscription of the ordinary shares of The TonghuaHolding Plc. To the following details :-   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Number of warrants to  Be exercised (Units) | The allotted ordinary  Shares obtain (Shares) | Exercise Price  (Baht per share) | Total Amount  (Baht) | Total Amount (Word) | |  |  | **1.00** |  |  |  * I herewith arrange payment by Cheque Cashier Cheque Bank Draft   Bank …………………………………….. Branch ………………………………………. Cheque No. ……………………………. Date ……………………….  Payable to **“Subscription for shares of Tong Hua Holding Public Company Limited”** (Cheques from provincial banks are not accepted in all cases)   * I have delivered the physical warrant of ………………………… certificate(s). Total number of warrants delivered ……………………………...…Units   Certificate No. …………………………………………….. Number of warrants ……………………………………………. Units  Certificate No. …………………………………………….. Number of warrants ……………………………………………. Units   * If I have been allotted the said ordinary shares, I agree to have either of the following executed (Choose only one)   Issue a share certificate for the allotted ordinary shares in the name of “Thailand Securities Depository Co., Ltd. for Depositors” and arrange  to have whose TSD Member No. ……………………………………. Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in  accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No. ………………………………………………  Name ………………………………………………………………………… which I have with the said company.  Issue a share certificate in the name of “Thailand Securities Depository Company Limited” and deposit with Thailand Securities Depository  Company Limited in the issuer account number 600 under my name.  Issue a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and  address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand  has approved the listing of the Company’s securities and the trading thereof in the Stock Exchange of Thailand.  I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been nonored within the subscription period, I shall be deemed to have not exercised my subscription right.  Signed ……………………………………………………………….. Subscriber |

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| **Subscription Receipt (Subscriber please also fills out the portion)** |
| Date ………………………………….. Subscription No. ………………………………………………………………..  The Tong hua Holding Plc. Received money from Mr. Mrs. Miss Juristic Person …………………………………………………………………  For share subscription as per warrant exercise of the Company. Number of the allotted ordinary shares ………………………………………………………………… shares.  Exercise price at Baht 1 per share. Total payment Bht. ……………………………….…………………by Cheque Cashier Cheque Bank Draft  Bank …………………………………………………. Branch …………………………………….. Cheque No. ………………………………. Date …………………………………..  Issue a share certificate in the name of “TSD for the Depositors” participant no. ……………… Securities trading account no. ………………………………………….  Issue a share certificate in the name ot “TSD” and deposit those share under the issuer account number 600 under my name.  Issue a share certificate in the name of subscriber  Signed ………………………………………………Authorized Officer |

*‘The company reserves the right not to deposit securities into the issuer's account. If there are indications that you may be a US individual. And will issue a securities certificate instead’*