



15 September 2023

Re: Notification Concerning the Fifth Exercise of TH-W3 Warrants

To: The President,
The Stock Exchange of Thailand

Regarding to Tong Hua Holding Public Company Limited (“the Company”) has issued warrants to purchase ordinary shares of the company at No.3 (TH-W3) 241,258,981 units to the existing shareholders of age. three years, with the exercise was the last business day of the month of March , June , September ,December of each year will be the Fifth exercise on the last business day of the month of September 2023 (the exercise date falls on a day to move on. Exercise is the last business day preceding the exercise date), which falls on September 29 2023 then.

The Company would like to inform the Exercise Date. And notification period for the exercise of warrants to purchase common shares of the Company (TH-W3) as follows.

1. The notification period for the exercise of Fifth Amendment rights is within five business days prior to each exercise.

Date: 22 and 25 September – 28 September 2023, during 09.00 a.m. to 03.00 p.m. (Except Saturday - Sunday. And holidays)

2. Exercise Date

Date: 29 September 2023

3. Exercise Ratio and Price

1 unit of Warrant (TH-W3) : 1 ordinary share, at the price of Baht 1

4. Documents for the Notification of Intention to Exercise the Warrants

Warrant holders or the holders of the Warrants can obtain a warrant exercisable to purchase ordinary shares of the Company. During the period following notification of the exercise.

4.1 In case that the Warrants are in scripless (Script less System) Holders of Warrant who wish to exercise their rights to request and fill out a request to issue warrant or the holders of the Warrants on the Stock Exchange of Thailand. With the Securities (Broker), and the Broker will notify the company. Depository for Securities (Thailand) Co., Ltd. (“TSD”) to withdraw the warrant for use as evidence that the Company’s shares to continue to exercise.

4.2 The Warrant Holders or the Holders of Warrant Certificates who intend to exercise their rights to purchase the Company’s ordinary shares must comply with the law and conditions of notifying the exercise of Warrants by sending the following documents to the Company:



中華集團

TONG HUA
GROUP

4.2.1 A completed Exercise Notification Form to purchase the Company's ordinary shares that is filled in completely and accurately, and signed by the Warrant Holder;

4.2.2 A Warrant or a Warrant Certificate which identifies the rights to Warrant Holder of a certain number of Warrant units stated in the Exercise Notification Form.

4.3 Required Identification Documents;

4.3.1 Thai Individual

A certified true copy of valid personal identification card

4.3.2 Non-Thai Individual

A certified true copy of valid passport or alien certificate

4.3.3 Juristic Person Incorporated in Thailand

A certified true copy of the corporate affidavit, issued by the Ministry of Commerce for no more than 6 months before the Exercise Date, certified by the authorized director(s) together with a certified true copy of the identification document of such authorized director(s) of the juristic person pursuant to clause 4.3.1 or 4.3.2 above. (Except for the case of the TSD or a broker depositing securities with the TSD being the transferor or endorsee.)

4.3.4 Juristic Person Incorporated Outside of Thailand

A certified true copy of incorporation or corporate affidavit issued for no more than 3 months before the Exercise Date, certified by a Notary Public and the Passport of the authorized director(s) of the juristic person pursuant to clause 4.3.1 or 4.3.2 above.

5. Payment Method

The Warrant Holders shall make a payment in full for the number of Warrant to be exercised as specified in the Exercise Notification Form (the warrant holder can obtain the subscription form at the Company and on the Company's website www.thaizhonghua.com and set.or.th), within determined period. The Warrant Holders may choose the following subscription payment methods and enclose the payment documents as follows:

5.1 Payment by money transfer

Account name: Subscription for shares of Tong Hua Holding Public Company Limited

Bank : TMB Thanachart Bank Public Company Limited

Branch : Chinatown Yaowarat

Current account number : 027-1-07272-0

(with transferring evidences attached)



5.2 Payment by Cheque or Draft or Cashier's Cheque

Cheque or Draft or Cashier's Cheque must be collectible by the clearing house in Bangkok within the next business day and must be crossed "A/C Payee Only" and made payable to "Tong Hua Holding Public Company Limited". However, the Agent does not accept any required documents for Notification to Exercise the Warrants via postal service. Provincial cheque is not accepted. Cheque, draft or cashier's cheque sent by mail are not accepted. Any payment in cash is not accepted. The exercise of the right to purchase shares will be valid only if the payment is collected in full. In the event that the payment cannot be collected in accordance with the amount indicated in the Exercise Notification Form for any reasons, it shall be deemed that the Warrant Holder intends to cancel that exercise of rights, and the Company shall be correspondingly allowed to cancel that exercise of rights and the rights to purchase the Company's ordinary shares shall be deemed expired.

Note : The Warrant Holder intending to exercise the rights to purchase ordinary shares Shall be responsible for any stamp duty and/or tax (if any) in accordance with the Revenue Code, any regulation or any law governing the exercise of the Warrant Rights (if any).

6. Contact Venue for the Exercised of Warrants

Tong Hua Holding Public Company Limited

877-881 New Road, Taladnoi, Samphanthawong, Bangkok

Telephone 02-236-9171-6 # 202 ; Fax 02-238-5286

Please be informed accordingly

Yours Faithfully,

Mr. Teerasak Passaree

President