



Subscription Form for Warrant-3 Exercise of The Tong Hua Holding Plc.(TH-W3)

Exercise Date : The Sixth Exercise Date 28 December 2023 under the term of the Warrants during the hours of 9.00 a.m. to 3.00 p.m.,

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period: From 9.00 a.m. to 3.00 p.m. during the 5 business days before each exercise date

To The Board of Directors of The Tong Hua Holding Plc. Subscription Date

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Input fields for Nationality and Juristic Person status.

ID Card / Alien ID. / Passport / Company Registration No.

Name input fields including Mr., Mrs., Miss, Juristic Person, Others, Sex, Male, Female.

Address, Lane, Road, Sub-District input fields.

District, Province, Postal Code, Tel No. input fields.

Nationality, Occupation, Date of Birth (Registration Date) input fields.

Tax ID No. and Type of tax payment (Non withholding tax, Withholding tax).

Hereby wish to exercise warrants for subscription of the ordinary shares of The Tong Hua Holding Plc. To the following details :-

Table with 5 columns: Number of warrants to Be exercised (Units), The allotted ordinary Shares obtain (Shares), Exercise Price (Baht per share), Total Amount (Baht), Total Amount (Word). Row 1: 1.00

- Payment methods: Cheque, Cashier Cheque, Bank Draft, Bank Transfer.
Warrant details: Certificate No., Number of warrants, Units.
Share certificate options: TSD Member No., Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been nonored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed Subscriber

X

Subscription Receipt (Subscriber please also fills out the portion)
Date, Subscription No., The Tong Hua Holding Plc. Received money from, For share subscription as per warrant exercise of the Company, Exercise price at Baht 1 per share, Total payment Baht, Bank, Issue a share certificate in the name of "TSD for the Depositors", Issue a share certificate in the name of "TSD" and deposit those share under the issuer account number 600 under my name, Issue a share certificate in the name of subscriber, SignedAuthorized Officer

'The company reserves the right not to deposit securities into the issuer's account. If there are indications that you may be a US individual. And will issue a securities certificate instead'