



Subscription Form for Warrant-3 Exercise of The Tong Hua Holding Plc.(TH-W3)

Exercise Date : The Seventh Exercise Date 29 March 2024 under the term of the Warrants during the hours of 9.00 a.m. to 3.00 p.m.,

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period: From 9.00 a.m. to 3.00 p.m. during the 5 business days before each exercise date

To The Board of Directors of The Tong Hua Holding Plc. Subscription Date

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Input fields for Nationality and Juristic Person status.

ID Card / Alien ID. / Passport / Company Registration No.

Name input fields including Mr., Mrs., Miss, Juristic Person, Others, Sex, Male, Female.

Address, Lane, Road, Sub-District input fields.

District, Province, Postal Code, Tel No. input fields.

Nationality, Occupation, Date of Birth (Registration Date) input fields.

Tax ID No. and Type of tax payment (Non withholding tax, Withholding tax).

Hereby wish to exercise warrants for subscription of the ordinary shares of The Tong Hua Holding Plc. To the following details :-

Table with 5 columns: Number of warrants to Be exercised (Units), The allotted ordinary Shares obtain (Shares), Exercise Price (Baht per share), Total Amount (Baht), Total Amount (Word). Row 1: 1.00

- Payment methods: Cheque, Cashier Cheque, Bank Draft, Bank Transfer.
Bank, Branch, Cheque No., Date.
Payable to "Subscription for shares of Tong Hua Holding Public Company Limited"
Physical warrant details: Certificate No., Number of warrants, Units.
Share certificate options: TSD Member No., Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No.
Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name.
Issue a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been honored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed Subscriber



Subscription Receipt (Subscriber please also fills out the portion)

Subscription Receipt form with fields for Date, Subscription No., Name, Address, Payment Method, Bank, and Share Certificate Issuance options.

'The company reserves the right not to deposit securities into the issuer's account. If there are indications that you may be a US individual. And will issue a securities certificate instead'